

DONELAN, CLEARY, WOOD & MASER, P.C.

ATTORNEYS AND COUNSELORS AT LAW

SUITE 750

1100 NEW YORK AVENUE, N.W.

WASHINGTON, D.C. 20005-3934

OFFICE: (202) 371-9500

August 8, 1995

RECORDATION NO. 14631-C

0100725020
RECEIVED
OFFICE OF THE
SECRETARY
AUG 8 11 18 AM '95
LICENSING BRANCH

TELECOPIER: (202) 371-0900

RECORDATION NO. 14631-C
AUG 8 1995-11 28 AM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Williams:

On behalf of Liberty Life Insurance Company, I submit for filing and recording under 49 U.S.C. § 11303 and the regulations promulgated thereunder, counterparts of a secondary document, not previously recorded, entitled Full Release and Termination of Assignment of Security Interest in Lease under Recordation No. 14631-A ("Release"), executed July 31, 1995.

The party executing the enclosed Release is:

Liberty Life Insurance Company
2000 Wade Hampton Boulevard
Greenfield, South Carolina 29615

- RELEASING PARTY

The said Release is a full release and termination of all interest of the Releasing Party as to all units of rolling stock covered by those documents under ICC Recordation No. 14631 and subparts thereof and is a full release of all interest in, to and under the said documents, and the Release should be recorded under the next available letter under Recordation No. 14631 which we believe is -C.

The equipment covered by the enclosed Release is the equipment covered in and by the documents under ICC Recordation No. 14631 and subparts thereof.

A short summary of the Release to appear in the ICC Index is as follows:

"Full Release and Termination of all Security Interest."

Enclosed is a check in the amount of twenty-one (\$21.00) in payment of the filing fee.

Once the filing has been made, please return to bearer the stamped counterpart(s) of the document not required for filing purposes, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

Allen H. Harrison, Jr.
Allen H. Harrison, Jr.
Attorney for Liberty Life Insurance Company
for the purpose of this filing.

Honorable Vernon A. Williams
Secretary
Interstate Commerce Commission
Washington, D.C. 20423
Enclosures
BY HAND

8307-020

Counterparts - A. H. Harrison



Interstate Commerce Commission
Washington, D.C. 20423-0001

8/8/95

Office Of The Secretary

Allen H. Harrison, Jr.
Donelan, Cleary, Wood & Maser, P.C.
1100 New York Avenue, NW., Ste. 750
Washington, DC., 20005-3934

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/8/95 at 11:25AM, and assigned recordation number(s). 14631-C, 14631-D and 14632-A.

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)

(0100725020)
(0100725021)
(0100725022)

\$ 63.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

14631-C

14631-C
RECORDATION NO. 14631-C
AUG 8 1985-11 25 AM

FULL RELEASE AND TERMINATION OF
ASSIGNMENT OF SECURITY INTEREST IN LEASE UNDER RECORDATION NO. 14631-A

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, Steiner Financial Corporation, as Lessor, and Missouri-Kansas-Texas Railroad Company, as Lessee, did enter into that certain Lease of Railroad Equipment dated as of March 1, 1985, which was filed and recorded with the Interstate Commerce Commission ("ICC") on April 22, 1985 under Recordation No. 14631; and

WHEREAS, Steiner Financial Corporation, as Assignor, and Liberty Life Insurance Company, as Assignee, did enter into that certain Assignment of Lease and Agreement ("Assignment") dated as of April 1, 1985 whereby the Assignor for security purposes assigned to the Assignee certain of its rights in, to and under the above-mentioned Lease of Railroad Equipment, the said Assignment being filed and recorded with the ICC on April 22, 1985 under Recordation No. 14631-A; and

WHEREAS, the above-mentioned Lease of Railroad Equipment was amended by the parties thereto by that certain Amendment Number One to Lease of Railroad Equipment dated as of April 23, 1985, recorded with the ICC April 29, 1985 under Recordation No. 14631-B; and

WHEREAS, the obligations secured by the above-mentioned Assignment have been satisfied and discharged;

NOW THEREFORE, for good and valuable consideration, the sufficiency and receipt of which is acknowledged, and intending to be legally bound, Liberty Life Insurance Company does hereby release and terminate in *toto* the aforesaid Assignment and the security interest created thereby, and fully releases and discharges all the collateral described and covered therein and thereby.

IN WITNESS WHEREOF, Liberty Life Insurance Company has duly executed this FULL RELEASE AND TERMINATION OF ASSIGNMENT SECURITY INTEREST IN LEASE UNDER RECORDATION NO. 14631-A as of the 31st day of July, 1995.

LIBERTY LIFE INSURANCE COMPANY

By: Douglas W. Kroske
Name: Douglas W. Kroske
Title: Authorized Officer

STATE OF South Carolina)
COUNTY OF Greenville)

SS:

On this 31st day of July, 1995 before me personally appears Douglas W. Kroske, to me personally known, who by me duly sworn, says that he/she is the Authorized Officer of LIBERTY LIFE INSURANCE COMPANY, that the foregoing instrument was signed on behalf of the said Company by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the said Company.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

Larry Little Thomas (Driscoll)
Notary Public

[SEAL]

My Commission expires:

MY COMMISSION EXPIRES 3-21-1999